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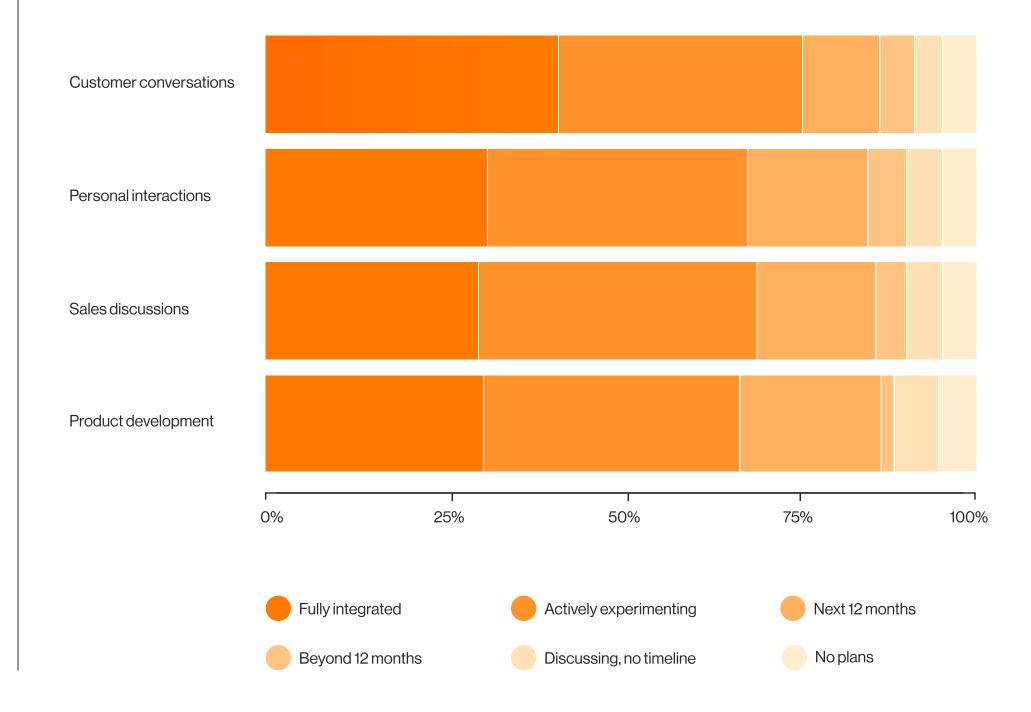
Adoption and integration

### Al's broad utility cemented across a variety of use cases

One of the most striking findings is the consistency of AI adoption across all four major use cases surveyed—roughly 67 to 76% of healthcare practices and businesses are either fully using or actively experimenting with AI in every area.

In particular, organizations are prioritizing AI where it directly touches patients and clients, with 41.67% of respondents reporting having fully integrated AI into their customer conversations already—the highest among all use cases.

#### To what extent, if at all, has AI been integrated in the following contexts at your company?



Fraud and security

## A looming threat: 69% of respondents brace for AI fraud attacks

The rise of AI brings new security concerns, with 69.05%<sup>1</sup> of decision makers believing their organization or business could be targeted by AI-generated voice or video fraud in the next year.

At the same time, respondents are remarkably confident in their ability to detect AI fraud. Over 84% overall<sup>2</sup> believe they can distinguish between real and AI-generated voice or video content.



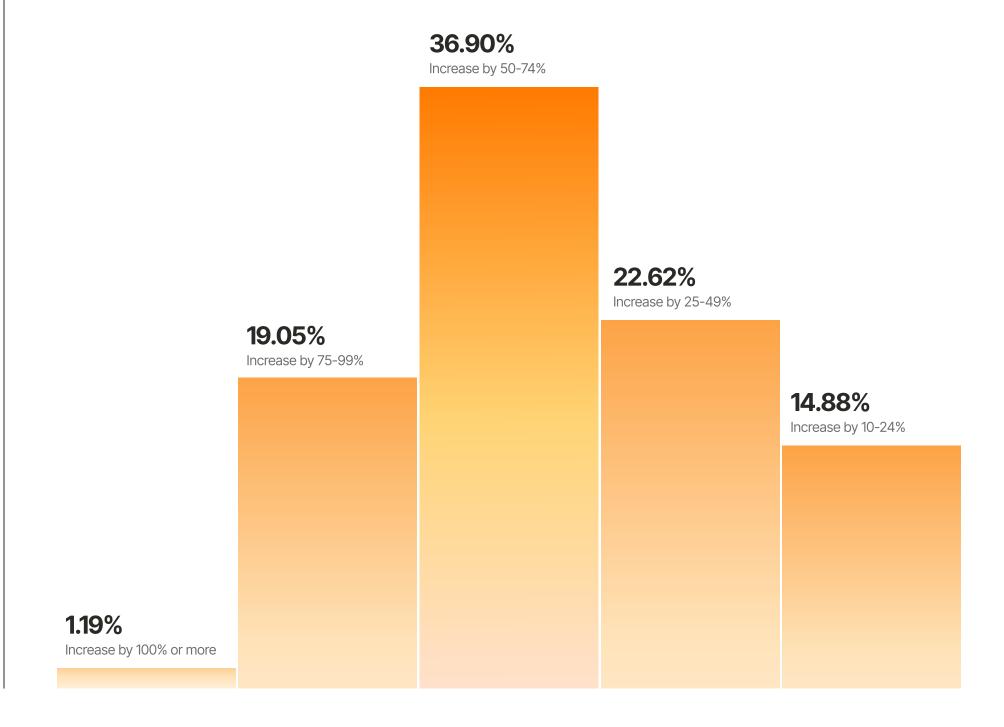
Neither likely or unlikely	13.69%	Somewhat unlikely	13.10%
Somewhat likely	36.90%	Very unlikely	4.17%
		Very likely	32.14%

### By how much, if at all, do you expect your company's investment in Al tools to grow over the next 3-5 years?

### Skyrocketing Al investment: Almost all healthcare leaders expect Al spending to grow

The vast majority (94.64%³) of respondents expect their company's investment in AI tools to grow over the next three to five years, signaling a widespread recognition of AI's transformative potential

The findings indicate a clear trend toward significant growth in Al spend in healthcare, with only 14.88% of respondents expecting more modest increases of 10–24%. Investing in Al tools is not just an option anymore—it's a strategic necessity for businesses in healthcare that want to stay ahead.



### The unanimous impact of Al voice analysis in healthcare

Al's impact extends beyond automation—it significantly enhances the quality of interactions businesses have with patients and customers. In fact, every respondent<sup>6</sup> reported that their company experiences at least one benefit from using Al to analyze conversational data.

What benefits, if any, has your company experienced by using AI to analyze phone calls, customer conversations, or voice recordings? (Select all that apply)

Faster resolution times	66.83%
General improvement in customer satisfaction	59.90%
Reduced customer complaints	52.97%
More personalized interactions	51.98%
Increased upsell opportunities	48.02%
Reduced agent burnout	48.02%
N/A	0%
Not sure	0%

### Potential business impact of not using Al

Healthcare leaders also identified several significant impacts their companies would face from not using AI technologies, with process inefficiency and reduced competitive advantage emerging as the primary concerns—46.43% of respondents expecting both challenges without AI implementation.

Longer process times	46.43%
Increased labor costs	39.29%
Reduced competitive advantage	46.43%
Lower customer satisfaction	36.31%
Higher customer churn	29.17%
Decreased innovation	38.10%
Financial losses	24.40%
No impact expected	11.90%

### The industry with the greatest optimism for the future of Al

In healthcare, the AI transformation is expected to be a positive one, with 67.86% of respondents expressing optimism about AI's impact on their team's work, while 27.38% had a more realistic view.

Are you optimistic, realistic, neutral, or skeptical of Al's impact on your team's work?

67.86%

Optimistic

27.38%

Realistic

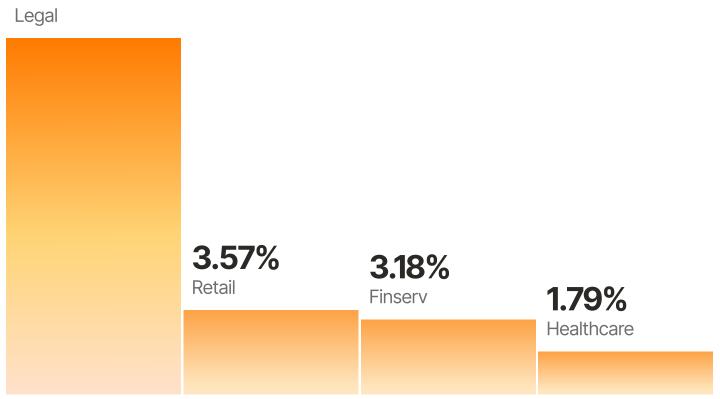
1.79%

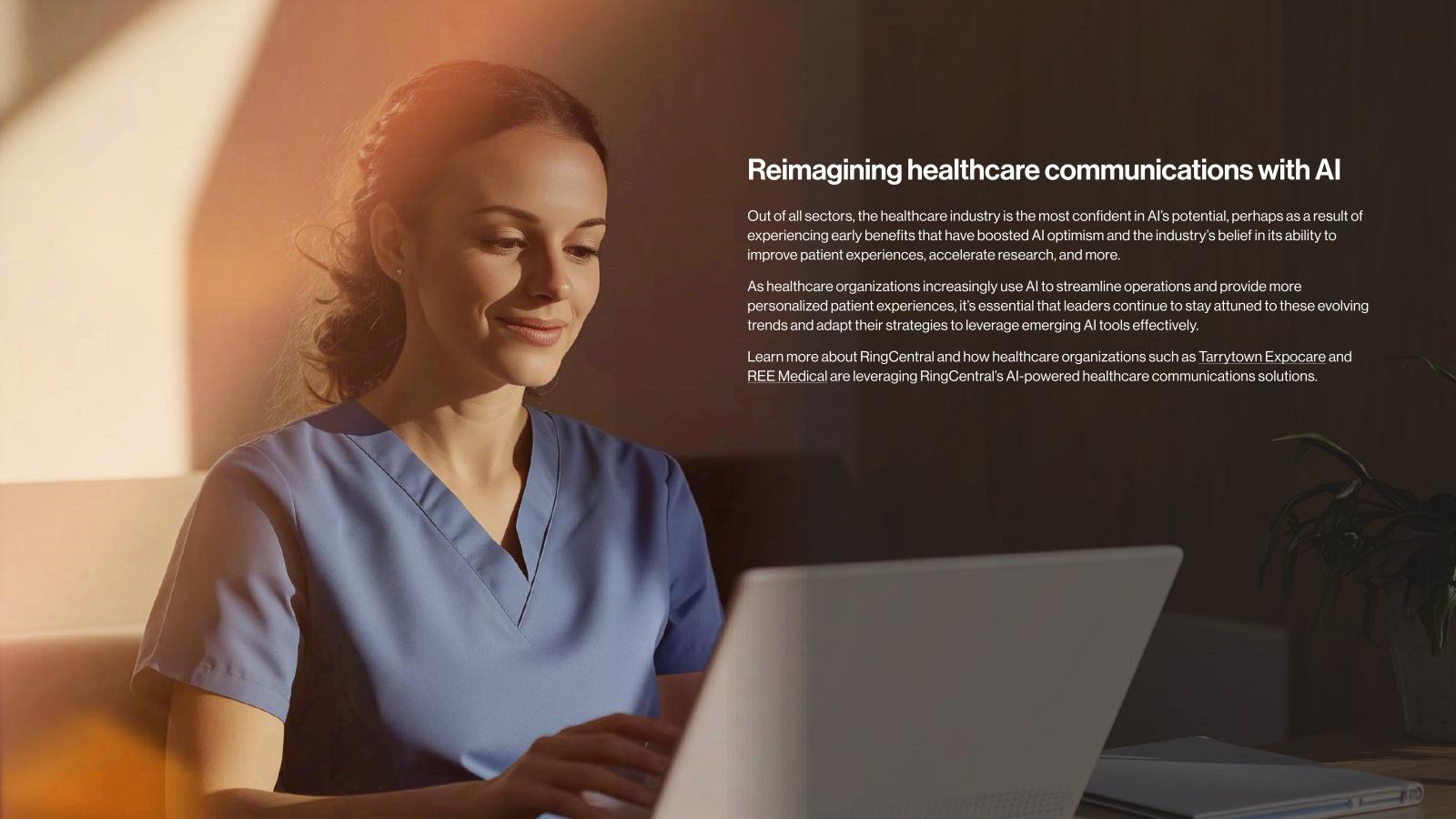
Pessimistic

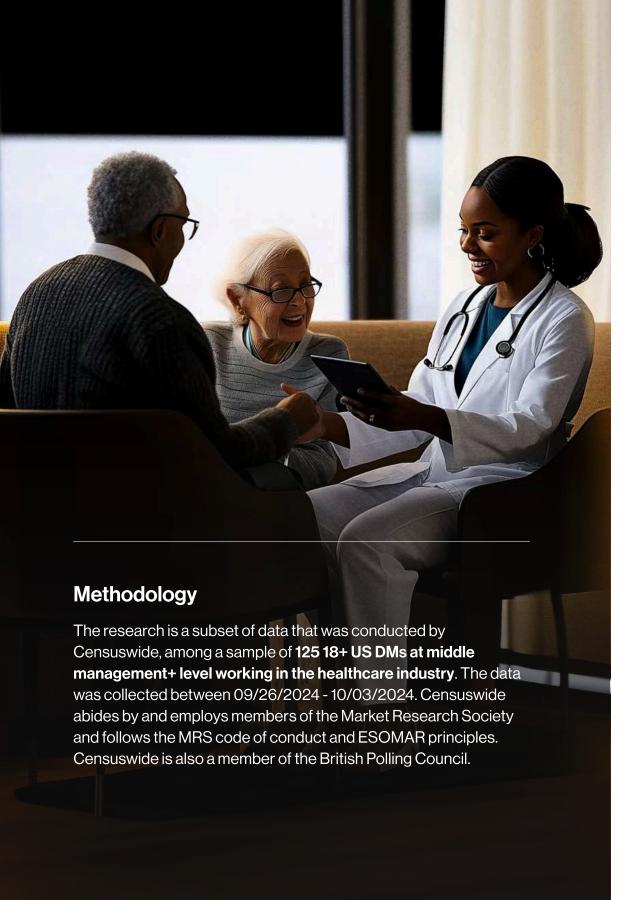
Healthcare respondents show a remarkable openness to Al compared to respondents in other industries, with less than 2% expressing pessimism—a positivity that may stem from Al's already transformative benefits in areas such as diagnostics, patient communications, and providing more personalized care.

### Al pessimism by industry









### **About RingCentral**

RingCentral is a leading provider of trusted AI communications, contact center, sales intelligence, video, and hybrid event solutions. RingCentral empowers businesses with conversation intelligence and unlocks rich customer and employee interactions to provide insights and improved business outcomes. With decades of expertise in reliable and secure cloud communications, RingCentral has earned the trust of hundreds of thousands of customers and millions of users worldwide.

- 1. "Very likely" and "Somewhat likely" responses combined
- 2. "Very confident" and "Somewhat confident" responses combined
- 3. "Yes, we have a clear plan" and "Yes, but we don't have a clear plan yet" responses combined
- 4. "Increase by 100% or more," "Increase by 75-99%," "Increase by 50-74%," "Increase by 25-49%," and "Increase by 10-24%" responses combined



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