



62%

of IT professionals reported that managing multiple devices was their biggest challenge

TechTarget

The mobile device management market is **projected to grow** to \$21.3 billion by 2029.

Fortune Business Insights





COMMON CUSTOMER DEVICE MANAGEMENT CHALLENGES

COMPLEXITY

Growing device estates are becoming **more complicated**, **costly and time-consuming** to manage



ENVIRONMENTAL COMPLIANCE

Sustainability is an integral part of the business model and **addressing environmental issues** requires **partnerships across sectors**

FINANCIAL PRESSURE

Financial pressure means businesses are looking to **reduce Capex spend on devices** and are seeking **consistent global pricing**

HYBRID WORKING

You need the **flexibility to adapt and scale your device and security management tools**



...AND HOW DLM IS RESPONDING TO IT

SIMPLICITY

One single provider and a solution that works across 28 European markets and in the US ensuring optimal efficiency through 1 single contract



A SUSTAINABLE SERVICE

Ensuring your business is more sustainable by **giving** your devices a second life, offsetting carbon emissions and a 1 for 1 recycling service





CONNECTED WORKFORCE

Facilitating your employees to work efficiently from anywhere with devices secured

FLEXIBILITY AND CASHFLOW MANGEMENT

A tailor-made solution designed to align with your unique device management needs, enabling you to stay in control of the costs



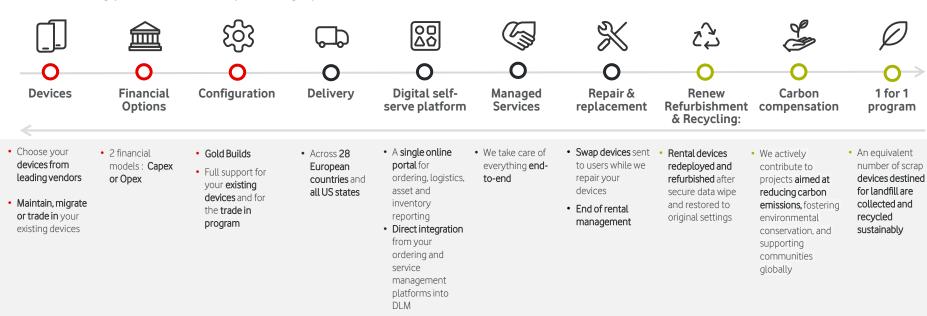
VODAFONE BUSINESS DLM

Delivering seamless flexibility, operational efficiency and sustainable practices Vodafone Business DLM sits at the heart of your business: an end-to-end, integrated managed service keeping your workforce securely connected with the right devices, wherever they are.



END-TO-END SUSTAINABLE DEVICE MANAGEMENT

Vodafone is a leading contributor in helping to shape your device management landscape, empowering you to efficiently manage your staff devices



FLEXIBILITY

SIMPLICITY

SUSTAINABILITY



END-TO-END SUSTAINABLE DEVICE MANAGEMENT AT A GLANCE



Devices

- Choose your devices
 (smartphones, rugged devices.
 Tablets and accessories) from
 an extensive catalogue with a
 range of leading vendors
 (Apple/ Samsung/ Nokia/ CAT,
 Android OEMs)
- Maintain your existing device estate and migrate to new devices at your pace
- Trade in your old devices and get value by reducing the overall cost of upgrading to newer technology and encouraging the recycling and refurbishment of old devices



Financial options

 Opt for either CAPEX if this is still your preferred route, or OPEX model (12, 18, 24, 30 or 36-month lease, depending on device model)



Configuration

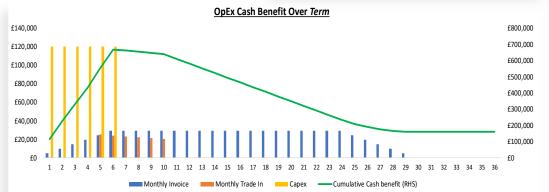
- We will agree the Gold Builds you wish to order to suit your needs – i.e. Apple Business Manager, Screen protector, case, asset tagging. When your device is deployed, you can be sure it's running with the exact configuration your businesscritical operations demand
- Define the support you need for your existing devices and for the trade-in programme



LEASING VS PURCHASE TO IMPROVE CASHFLOW **USING TRADE-IN**

- Use DLM to support your existing devices
- As you roll out new devices, take advantage of the DLM trade-in service
- Use trade in funds to subsidise new device rentals and improve cash flow





INPUTS				
Device	iPhone 14 128GB Black			
Term (months)	24			
Quantity of Devices	1000			
Region:	3-Pin			
Rollout (months)	6			
CapEx				
OEC	£720.94			
Cost of Capital(% p.a.)	6.50%			

	ОрЕх	
Monthly Rental	£29.00	
Discount Rate (% p.a.)	6.75%	
[Optional] Trade-in	£150,000.00	
Trade-in Roll-out (months)	6	
Trade-in Commencement	M+4	



END-TO-END SUSTAINABLE DEVICE MANAGEMENT AT A GLANCE



Delivery

- Deliver the devices to your location of choice, across
 28 European countries and all 50 US states.
- customizable delivery solutions enabling seamless distribution to offices, headquarters, and end-users' doorstep. Combine various delivery options to accommodate different scenarios



Digital selfserve platform

- A single online portal for your ordering, logistics, asset & inventory reporting
- Possibility of a direct integration from your ordering and service management tools into DLM technical stack with our eBonding option



Managed services

 We take care of everything end-to-end, so you get more time back to support strategic projects and a dedicated service team with committed SLOs is assigned



Repair & replacement

- Ensure swap sent to users while repairs undertaken
- We will support you to manage leavers, joiners, and end-of-rental processes



DLM AVAILABILITY - ACROSS 28 EUROPEAN COUNTRIES AND THE US

DLM Mobile - Capex

Austria

The Netherlands

Belgium Bulgaria Poland

Portugal

Croatia

Romania

Czech*

Slovakia*

Cyprus

Slovenia

Denmark

Spain

Estonia

Sweden

Finland

Switzerland

France

United Kingdom

United States

Germany

Americas: Greece

Hungary

Ireland

Italy

Latvia

Lithuania

Malta

DLM Footprint

1 contract to cover all EU countries. Device purchase, rental and service no multiples per country.



Available to ship but to be contracted and invoiced in another EU country

DLM Mobile - Opex

Austria Poland Belgium Portugal

Czech* Slovakia* Denmark Slovenia

Finland Spain

France Sweden

Switzerland Germany

Hungary United Ireland Kingdom

Italy

Americas: The

United States Netherlands

Distribution centres

US-KY

Europe – UK, NL



END-TO-END SUSTAINABLE DEVICE MANAGEMENT AT A GLANCE



Refurbishment & recycling

- At renewal rental devices returned and resold. 96% of devices in DLM get a second life extending the lifecycle of the device by up to 5 years
- Trade-in program for your old devices once DLM has rolled out providing a cash fund in return and reducing electronic waste



Carbon compensation

- You're supporting our investment into the ongoing programs that reduce carbon emissions and contribute to social, economic & environmental benefits to communities
- For every device taken out on rental, we offset its carbon footprint for the rental period and provide half yearly reports to illustrate your positive environmental contribution



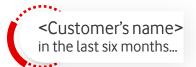
1 for 1 programme

- When acquiring phones and tablets by lease, an equivalent number of devices destined for landfill are collected and recycled sustainably
- A six-month report sent making visible your environmental impact



A SUSTAINABLE SOLUTION

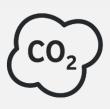
A snapshot of your impact on the environment with your sustainable DLM mobile





6088

devices enrolled in the sustainable DLM Mobile



91.9_{kg}

CO2 offset per device based on an average of devices enrolled in the last six months



b 559.6

tonnes of CO2e offset in total



6088



352kg

number of devices saved from landfill

total collected e-waste for recycling



352

number of your returned devices given a second life



A SUSTAINABLE SOLUTION

What do these numbers mean?

<Customer's name>

A six-month report sent making visible your environmental impact

100

tonnes of carbon =

Driving the equator approx

500

tonnes of carbon =



Barrels of oil consumed

1158

tonnes of carbon =



Electricity in homes for 1 year

1000

182

WHY CHOOSE VODAFONE BUSINESS DLM?



One-stop shop

One single platform for full **visibility**. Place orders, track deliveries, raise service requests. Integrate DLM into your own systems via Ebonding.



Office anywhere

Keep your teams connected.Retain and **attract talent** with a wide range of devices and the flexibility and freedom to work wherever they are.



Flexible financials

Pay for devices upfront or choose the leasing option freeing up cash flow to invest in other areas by converting the cost from a capital expenditure to an operating expense.



Sustainability

Reduce your carbon footprint by reusing and recycling your devices and by supporting our investment into the ongoing programmes.



Out-of-the-box experience

All your devices are built to your approved design, fully staged and integrated into your MDM platform, ensuring secure app deployment and reducing downtime



Spend less time on logistics

As your single supplier, we consolidate your device needs. We stage, deliver to end users, and manage all service requests for you.



Standardised service across regions

Standard service and price across our European footprint providing better control over costs.



WHY VODAFONE?



Expertise

Over three decades experience in mobile



Global scale

We've distributed over 30 million devices globally and support more than 300 million mobile customers



Customers first

We continuously invest in and enhance our solution based on customer feedback



Purpose

We aim to build an inclusive digital society



Trusted partner

We take a consultative advisory approach and ensure integrity



Dedicated service team

Support through all phases of the end-to-end device lifecycle



Availability and commercials

Device and pricing flexibility



Forecasting

Proactive forecasting during quarterly business reviews



Deployment-ready

Inventory configured to your exact requirements, ready to deploy



C 2 GENERAL

HELPING OUR CUSTOMERS REALISE THE BENEFITS OF DLM MOBILE ACROSS ALL VERTICALS

AUTOMOTIVE

We helped **reduce 3**rd **party IT costs** by \$84k per year, making key savings to minimise impact to Capex.

7,600 leased devices, 48-month contract

HEALTHCARE

We combined our devices with IoT connectivity to provide critical point of care services to patients.

6,500 devices across 13 countries, 24-month contract

TECHNOLOGY

We helped manage staging, in-life and repairs to give our **customer time back** to focus on their business.

3,150 leased devices in 7 countries, 24-month contract

REAL ESTATE

We fulfilled an immediate need with no upfront capital investments, **deploying devices quickly** at scale.

1,100 leased devices in the UK with EU expansion to follow, 24-month contract

UTILITIES

We standardised and centralised device management across Europe to support a streamlined workforce, recently dispersed and working from home.

44,000 leased devices across 18 countries, 48-month contract

MANUFACTURING

We provided **flexible terms** with cost savings and managed devices across different countries.

1000 leased devices in the UK and NL, delivered in one big rollout



DON'T JUST TAKE OUR WORD FOR IT ...



MERIT AWARDS

In the 2023 **The DLM solution has been** awarded in the US with the Gold Merit Awards





LEADER

In the 2023 Global Data "Global Enterprise Mobility Services Competitive Landscape Assessment" report



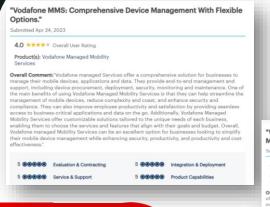
PEER INSIGHT

We received 166 reviews on Gartner Peer Insight: **84% would recommend** our Managed Mobility Services and **rated the service 4,4/5**



VISIONARY

In the 2023 **Gartner Magic Quadrant for Managed Mobility Services**, Global report



We continuously invest in and enhance our solution based on customer feedback



"Vodafone Managed Mobility Services Simplifies Mobile Device Management For Businesses"

Submitted Mar 22, 2023

4.0 ★★★★ Overall User Rating

Product(s): Vodafone Managed Mobility

Overall Comment: Vodafone Managed Mobility Services is a solution that offers businesses a suite of tools to manage their mobile devices and data plans. The service includes device management, mobile application management, expense management, and help deak support. It aims to simplify the management of mobile devices and provide businesses with the ability to control and optimize their mobile suspar.

4 ●●●●○ Evaluation & Contracting 4 ●●●●○ Integration & Deployment
4 ●●●●○ Service & Support 4 ●●●●○ Product Capabilities

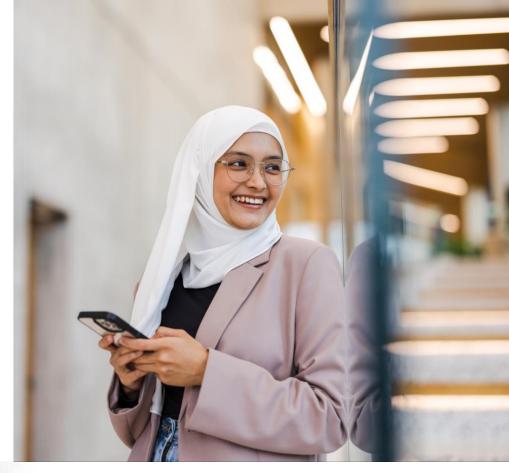




IN SUMMARY



- Managing mobile estates can be complicated, especially with remote working and environmental challenges increasing
- Vodafone Business DLM can help reduce complexity with an end-to-end managed service that keeps employees connected with the right devices, wherever they are
- Employees can benefit from a wide range of **smartphones**, **tablets**, **accessories** and **rugged devices**
- With our Opex model, we have shown huge savings that can benefit your business
- We're experts at managing mobile estates and are recognised for this by customers and the industry
- We support your contribution to the circular economy and your ESR ambitions by providing a sustainable solution with DLM Mobile







Together we can