Installation Guide
Experience Designer Applications

Experience Designer

Version 1.0

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Installation Guide

Introduction

The Experience Designer Applications you can download from Marketplace consists of the Experience Designer Application file (json file), and M3 configuration needed to make the application work (zip/xml files). This guide describes how to install the different types of files.

M3 Business Engine configuration

The Experience Designer template applications will sometimes require a set of M3 configuration to work. The type of configuration that is needed is:

- Configurable lists (CMS010)
- User defined sorting options (CRS021)
- MDBREADMI transactions

All these types of configurations are imported to M3 the same way which is described below.

Note! If the application needs a user defined sorting option, that file needs to be imported before you import the configurable lists.

If you already have a sorting option (CRS021) with the same name, you need to either remove that one from the environment, or rename the sorting option used in the configuration files before you import.

To change the name in the configuration you must open the xml-files in the zip file, and search for the name, for example X5. Replace X5 everywhere in the sorting option file, and in the CMS010-files, with a name that doesn´t exist as sorting option in your environment. Once that is done you can import the files.

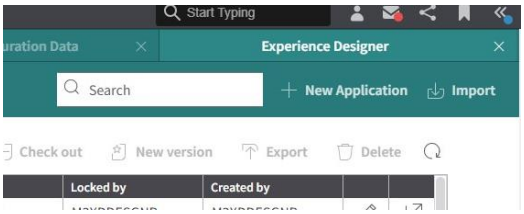
Import configuration data

1. Open Administration tools/Business Engine Files from the environment where you want to import data.
2. Select file location “Configuration data”.
3. Click on the upload icon. Upload the files you need, you can upload all files at the same time. This step will upload the configuration data to your environment, but you need to do step 4 and onwards to install the configuration in M3.
4. To install the configuration, open Administration tools/Business engine configuration data – Exported.
5. Find the files you have uploaded in the list. Note! If you have user defined sorting options, they need to be imported first!
6. Select the line you want to import and press the import button in the upper left corner.

7. Enter the company and division to which you want to import the configuration data. Choose whether you want to replace or keep existing records.
8. Click import, and if the import is successful, you will find the configuration in the M3 programs ready to use.
9. If the import fails, try one more time with “log to file” ticked. This action will create a log in the list shown in Administration tools/Business Engine Data/Configuration data. The log will help you find out the reason why the import failed.

Experience Designer Application

Open Experience Designer from the M3 menu to install the application. In the upper right corner, choose “Import”.



Select the application you want to import and press import. After the import the application will be visible in the dashboard.