

Viewpoint Spectrum <<< >>> **ProjectSight**

Jobs



ERP Projects

This feature ensures Spectrum Jobs and ProjectSight ERP Project lists are kept in sync. This allows users to create new projects in their preferred system. The initial linking process will marry up Spectrum Jobs and ProjectSight ERP Project to enable the integration for your Project data.

Vendors



ERP Companies (Vendor Type)

Accounts Payable teams rejoice! This feature will ensure all Spectrum Vendors are listed in ProjectSight for import as new companies or for linking to existing ProjectSight companies. This ensures Subcontracts and Change Orders between the systems are always applied to the correct ProjectSight Company or Spectrum Vendor.

Customers



ERP Companies (Owner Type)

This feature will ensure all Spectrum Customers are listed in ProjectSight for import as new companies or for linking to existing ProjectSight companies. This ensures a tight relationship of the customer/owner data across Spectrum and ProjectSight.

Job Phases (Estimates)



Budget Items

Whether your processes are to create Budget Items in ProjectSight first or Job Phases in Spectrum first, this feature has you covered. The integration ensures the budget is accurately maintained between ProjectSight and Spectrum so users can confidently work in either system.

Job Phases (Estimates)



Budget Item, Direct Edits & Transfers

After the ProjectSight Budget Item is linked to a Spectrum Job Phase any direct edits or budget transfers performed in ProjectSight will be reflected on Spectrum's Job Phase.

Purchase Order



Purchase Orders

This feature sends Purchase Orders information from ProjectSight to Viewpoint Spectrum to ensure Job Costs are in line and Accounts Payable is ready for invoices - all without any dual entry.

Subcontracts



Subcontracts

This feature automatically sends Subcontract information from ProjectSight to Spectrum to keep Job Costs in line and ensure that Accounts Payable is ready for invoices - all without any dual entry.

AR Change Requests



**Potential Change Orders,
Subcontract Change Orders**

Subcontract Change Orders can be sent from ProjectSight to Spectrum AR Change Requests by authorized users.

ProjectSight SCO items are added as new items on the subcontract in Spectrum.

Job Costs



Actual and Direct Costs

Job Costs from Spectrum are sent to ProjectSight, where it is separated into Actual and Direct Costs in ProjectSight's Budget Module.