

AP & PM Automation, Built for Trimble Vista and Spectrum

Being Human gives construction finance and operations teams an AI-driven AP and project workflow that lives natively on top of Vista and Spectrum — through the certified Trimble App Xchange integration.

15 min
vendor / job / cost code sync from Spectrum & Vista

2-way
App Xchange API sync — no file-based transfer

Mobile
PM approval with on-the-fly re-routing

Risk-free
no payment until you're live in production

WHO IT'S FOR

Construction CFOs, controllers, and AP leaders running Trimble Vista or Spectrum

- GCs and specialty trades, \$25M–\$1B+ in revenue
- Teams drowning in vendor invoices, credit-card receipts, and PM approvals
- Customers migrating to Spectrum / Vista, or replacing a failed Briq / Yooz / Concur rollout
- Field PMs who refuse to approve in the ERP itself

WHAT IT DOES

AI-driven AP, credit card, and PM workflows on top of your Trimble ERP

- DocFormer document AI extracts every line with confidence scoring, paired with a visual review UI for fast verification
- Real-time enforcement of Spectrum/Vista validation rules — errors caught before push
- Side-by-side delivery ticket matching against invoices
- Mobile PM approval with mandatory rejection comments back to AP
- Credit card workflow with Plaid feeds + auto-nudge for missing receipts
- Source documents attach to the transaction in Spectrum / Vista

HOW IT CONNECTS TO TRIMBLE

Certified **App Xchange** integration. Two-way API sync — vendor / job / cost-code data pulled every 15 minutes; approved invoices pushed daily as **unposted transactions** (bypassing Spectrum's internal approval queue) with the source PDF attached.

WHEN A TRIMBLE REP SHOULD THINK OF US

What the customer says	What it usually means	Why Being Human
"We're drowning in AP invoices."	AP volume pain on Spectrum / Vista	DocFormer document AI with validation and visual review
"We tried Briq / Yooz / Concur — didn't stick."	Failed AP automation rollout	Risk-free implementation, ERP-native
"Our PMs won't approve in Spectrum."	Approval friction in the field	Mobile approval + on-the-fly re-route
"Cardholders never submit receipts."	Credit card receipt loss	Plaid feeds + automatic nudges
"We're migrating to Spectrum / Vista."	ERP cutover with messy AP	AP layer that lands clean on day one
"Spectrum's approval queue is too rigid."	ERP workflow doesn't match reality	Push as unposted, bypass internal queue

REFER A CUSTOMER

Email rishi@beinghuman.com with the customer name and ERP — we'll respond same-day with a tailored demo agenda and confirm the App Xchange handoff with your account team.