OrgChart

Packages for Every Organization

	Core Increase visibility into your organization with automated org charts.	**Plus** Deepen insight into your organization with powerful chart tools and analytics.	**Pro** Drive strategic organizational change with advanced workforce planning and security features.
Data Integration			
Number of data source integrations	1	3	6
Scheduled data refreshes	✓	✓	✓
Org Chart Customizations			
Create an unlimited number of employee-based org charts	✓	✓	✓
Change colors, fonts, backgrounds, highlights, and more	✓	✓	✓
Filter org chart information	✓	✓	✓
Number of custom formula calculations*	3	6	Unlimited
Create advanced charts with dotted-line reporting, grouping, matrix reporting, and more		✓	✓
Create position-based org charts to visualize both filled and open positions		✓	✓
Track changes on custom charts			✓
Org Chart Exports			
Export charts to PDF, PPT, web links, and more	✓	✓	✓
Directory & Search			
Employee directory	✓	✓	✓
Advanced search	✓	✓	✓
Historical Org Charts			
Store historical org charts and track changes		✓	✓
Workforce Planning, Powered by Position Management			
Create employee- or postion-based workforce plans that track metrics, KPIs, unassigned employees, and more			✓
Collaborate in real time with coworkers while tracking plan changes			✓
Security & Compliance			
Comply with GDPR, SOC 2 Type II, CCPA, ISO, and more	✓	✓	✓
Multi-Factor Authentication (MFA)	✓	✓	✓
Single Sign-On (SSO)	✓	✓	✓
Number of OrgChart access groups, which are customizable to limit sensitive data fields	2	5	Unlimited
Ability to set granular conditional formatting (and/or rules) for access groups		✓	✓
Service & Support			
Standard technical support	✓	✓	✓
Premium technical support with faster response times		✓	✓
Standard product training	✓	✓	✓
Advanced product training			✓

*All OrgChart packages include standard formulas, including headcount, span of control, and more.

Learn more at theorgchart.com