SubBase

VIEWPOINT VISTA INTEGRATION

Connect to Viewpoint Vista with a direct, secure sync.

Pull projects, vendors, cost codes, and budgets into SubBase — then push POs and invoices back to Vista, on your schedule. No manual re-entry.

Direct SQL
connection to your Vista database
On-prem Vista Hosted via Microsoft SQL Server

8
data types kept in sync
6 read into SubBase; POs + invoices written back

3
static IPs to whitelist
13.58.14.240 · 18.219.160.98 · 3.143.37.24

WHAT SYNCS BETWEEN SYSTEMS

SUBBASE		VIEWPOINT VISTA
Projects	←	Projects
Vendors	←	Vendors
Cost codes	←	Cost codes
Cost types	←	Cost types
Ledger accounts	←	Ledger accounts
Budget line items	←	Budget line items
Purchase orders	→	Purchase orders
Invoices	→	Invoices

WHAT YOU NEED TO GET STARTED

- Viewpoint Vista Hosted (on-premise) on Microsoft SQL Server
- Firewall access to whitelist SubBase's 3 static IPs
- A dedicated SQL user (recommended: **subbase**)
- Connection details: hostname/IP, database name, port, password
- SQL Server Management Studio access to create the user

SECURITY & COMPLIANCE

Encryption in transit	**TLS, rotated quarterly**
Encryption at rest	**Row-level, separate key**
Access control	**Role-based**
Audit logging	**All user activity**
Compliance	**GDPR & CCPA erasure**

HOW THE SYNC WORKS

- **Initial sync** — SubBase asynchronously pulls projects, cost codes, cost types, ledger accounts, budgets, and vendors.
- **Data mapping** — You map SubBase records to their Vista equivalents.
- **Push on demand** — You decide when, and whether, each PO and invoice syncs to Vista.
- **Confirmation** — Synced orders show a timestamped "synced" badge.

Ready to connect SubBase to Viewpoint Vista?

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