SubBase

VIEWPOINT SPECTRUM INTEGRATION

Connect to Viewpoint Spectrum in 1.5–2.5 hours.

Sync projects, vendors, cost codes, POs, and invoices automatically — no manual data re-entry between systems.

2021 R2+
minimum Spectrum version required
Spectrum Web Services must be enabled

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data types synced automatically
Projects, vendors, cost codes, POs, invoices

No
automatic PO link on invoices
Invoices do not auto-link to parent PO

WHAT SYNCS BETWEEN SYSTEMS

SUBBASE		VIEWPOINT SPECTRUM
Projects	←	Projects
Vendors	←	Vendors
Cost codes	←	Cost codes
Purchase orders	→	Purchase orders
Invoices	→	Invoices

WHAT YOU NEED TO GET STARTED

- Viewpoint Spectrum version 2021 R2 or later
- Spectrum Web Services enabled and externally accessible
- All projects, vendors, and cost codes active in Spectrum
- Admin user must be created in SubBase
- Agave Connector must be downloaded

CONFIGURATION OPTIONS

Sync invoices with status	Unapproved
Other costs account	Configurable
Other costs type	Configurable
PO Cost Center	ZCOR
Default tax code	Configurable

OUTSIDE INTEGRATION SCOPE

- Change orders
- Updates to previously synced POs
- Third-party Spectrum extensions
- Invoices do not auto-link to parent PO

Ready to connect SubBase to Viewpoint Spectrum?

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